

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



Bear Valley Electric Service, Inc.
ELC (Corp ID 913)
Status of Advice Letter 541E
As of April 29, 2026

Subject: 2026-2027 CARE and ESA Eligibility Income Levels Update

Division Assigned: Energy

Date Filed: 04-01-2026

Date to Calendar: 04-08-2026

Authorizing Documents: None

Disposition:	Accepted
Effective Date:	06-01-2026

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Jenny Chen

(909) 394-3600

RegulatoryAffairs@bvesinc.com

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

- Advice Letter Number
- Name of Filer
- CPUC Corporate ID number of Filer
- Subject of Filing
- Date Filed
- Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
- Effective Date of Filing
- Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to
edtariffunit@cpuc.ca.gov



ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Bear Valley Electric Service, Inc (913-E)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Jenny Chen

Phone #: (909) 394-3600

E-mail: RegulatoryAffairs@bvesinc.com

E-mail Disposition Notice to: RegulatoryAffairs@bvesinc.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 541-E

Tier Designation: 1

Subject of AL: 2026-2027 CARE and ESA Eligibility Income Levels Update

Keywords (choose from CPUC listing): Compliance, Tariffs

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 6/1/26

No. of tariff sheets: 4

Estimated system annual revenue effect (%):

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: Schedule DLI, Form No. 17 English, Form No. 17 Spanish, Table of Contents

Service affected and changes proposed¹: See Advice Letter

Pending advice letters that revise the same tariff sheets:

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name: Jenny Chen
Title: Regulatory Affairs Manager
Utility Name: Bear Valley Electric Service, Inc
Address: 630 E. Foothill Blvd
City: San Dimas State: California
Telephone (xxx) xxx-xxxx: (909) 394-3600
Facsimile (xxx) xxx-xxxx:
Email: RegulatoryAffairs@bvesinc.com;

Name: Alicia Menchaca
Title: Rate Analyst, Regulatory Affairs
Utility Name: Bear Valley Electric Service, Inc
Address: 630 E. Foothill Blvd
City: San Dimas State: California
Telephone (xxx) xxx-xxxx: (909) 394-3600 x497
Facsimile (xxx) xxx-xxxx:
Email: RegulatoryAffairs@bvesinc.com; alicia.menchaca@bvesinc.co



Bear Valley Electric Service, Inc.
P.O. Box 9028
San Dimas, CA 91773-9028
A Subsidiary of American States Water Company

April 1, 2026

Advice Letter No. 541-E

(U 913 E)

California Public Utilities Commission

Bear Valley Electric Service, Inc. ("BVES") hereby transmits for filing the following:

SUBJECT: *2026-2027 CARE and ESA Eligibility Income Levels*

PURPOSE

This advice letter updates BVES's Form No. 17 English, Form No. 17 Spanish, and Rate Schedule No. D-LI to reflect the 2026-2027 eligibility income guidelines for low-income programs¹.

This Advice Letter is in compliance with Energy Division notice as ordered by Decision No. 12-08-044².

BACKGROUND

On March 3, 2026, the California Public Utilities Commission ("CPUC"), in accordance with Decision No. 12-08-044, issued its annual notice to Investor-Owned and Small Multi-Jurisdictional Utilities regarding updated qualifying income guidelines California Alternative Rates for Energy ("CARE"), Family Electric Rate Assistance ("FERA") and Energy Savings Assistance ("ESA") programs for 2026-2027.

The annual income guidelines are compliant with Public Utilities Code Sections 739.1 (a) and 2790 (f)(g).

Utilities are requested to file revised applicable tariffs reflecting the new income levels by May 1, 2026.

2026-2027 INCOME GUIDELINES

In compliance with the notice from the Energy Division, BVES is filing this advice letter to acknowledge, make effective and reflect the CARE and ESA programs eligibility income levels for 2026-2027.

BVES has updated the new guidelines information on applicable tariffs.

¹ California Alternate Rates for Energy ("CARE") Program and the Energy Savings Assistance Program ("ESA").

² D.12-08-044, Ordering Paragraph 119

- **CARE**

BVES revises tariffs Form No. 17 and Rate Schedule No. DLI to reflect the new CARE Program eligibility income levels for 2026-2027 as follows (from “Table 1: CARE Income Guidelines” of the notice):

Effective June 1, 2026 to May 31, 2027	
No. of Person In Household	Income Eligibility Upper Limit*
1-2	\$43,280
3	\$54,640
4	\$66,000
5	\$77,360
6	\$88,720
7	\$100,080
8	\$111,440
Each Additional Person	\$11,360
*Upper Limit Calculation = 200% of Federal Poverty Guidelines	

- **ESA**

BVES acknowledges the 2026-2027 ESA program income guidelines and will begin using the new guidelines beginning June 1, 2026. BVES does not have applicable tariffs to update.

The ESA Program eligibility income levels for 2026-2027 will be as follows (from “Table 2: ESA Income Guidelines” of the notice):

Effective June 1, 2026 to May 31, 2027	
No. of Person In Household	Income Eligibility Upper Limit*
1	\$39,900
2	\$54,100
3	\$68,300
4	\$82,500
5	\$96,700
6	\$110,900
7	\$125,100
8	\$139,300
Each Additional Person	\$14,200
*Upper Limit Calculation = 250% of Federal Poverty Guidelines	

- **FERA**

BVES acknowledges the 2026-2027 FERA program income guidelines. BVES does not participate in FERA. Therefore, the 2026-2027 FERA program income guidelines are not applicable to BVES.

COMPLIANCE

This advice letter requests approval in compliance with the March 3, 2026 notice from Energy Division.

ATTACHMENT

Attachment A: 2026-2027 CARE ESA and FERA Annual Income Guideline Letter.

TIER DESIGNATION

This advice letter is submitted with a Tier 1 designation.

EFFECTIVE DATE

BVES respectfully requests this advice letter becomes effective on June 1, 2026.

NOTICE AND PROTESTS

A protest is a document objecting to the granting in whole or in part of the authority sought in this advice letter. A response is a document that does not object to the authority sought, but nevertheless presents information that the party tendering the response believes would be useful to the Commission in acting on the request.

A protest must be mailed within 20 days of the date the Commission accepts the advice letter for submission. The Calendar is available on the Commission's website at www.cpuc.ca.gov.

A protest must state the facts constituting the grounds for the protest, the effect that approval of the advice letter might have on the protestant, and the reasons the protestant believes the advice letter, or a part of it, is not justified. If the protest requests an evidentiary hearing, the protest must state the facts the protestant would present at an evidentiary hearing to support its request for whole or partial denial of the advice letter.

The utility must respond to a protest within five days.

All protests and responses should be sent to:

California Public Utilities Commission, Energy Division
505 Van Ness Avenue
San Francisco, California 94102
E-mail: EDTariffUnit@cpuc.ca.gov

The protest or correspondence should also be sent via U.S. mail and/or electronically, if possible, to BVES at the addresses shown below on the same date it is delivered to the Commission.

Bear Valley Electric Service, Inc.
Regulatory Affairs

E-mail: RegulatoryAffairs@bvesinc.com

If you have not received a reply to your protest within 10 business days, please contact Alicia Menchaca at (909) 630-5555.

Correspondence:

Any correspondence regarding this compliance filing should be sent by regular mail or e-mail to the attention of:

Jenny Chen
Regulatory Affairs Manager
Bear Valley Electric Service, Inc.
630 E. Foothill Blvd.
San Dimas, California 91773
Email: RegulatoryAffairs@bvesinc.com

The protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. There is no restriction on who may file a protest.

Sincerely,

/s/Alicia Menchaca
Alicia Menchaca
Rate Analyst, Regulatory Affairs
Bear Valley Electric Service, Inc.

cc: Cheryl Cox, Energy Division
Michael Campbell, California Public Advocates Office
Tamera Godfrey, California Public Advocates Office
Mina Botros, California Public Advocates Office
BVES General Order 96-B Service List

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
3773-E	Form No. 17 NOTICE AND APPLICATION FOR CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM Sheet 1	3597-E
3774-E	Form No. 17 AVISO Y SOLICITUD PARA EL PROGRAMA DE CALIFORNIA PARA TARIFAS ALTERNAS (CARE) Sheet 1	3598-E
3775-E	Schedule No. DLI CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) DOMESTIC SERVICE - SINGLE FAMILY ACCOMMODATION Sheet 2	3668-E
3776-E	Table of Contents Sheet 1	3772-E
3777-E	Table of Contents Sheet 3	3601-E
3780-E	Form No. 17 NOTICE AND APPLICATION FOR CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM Sheet 2	3466-E
3781-E	Form No. 17 AVISO Y SOLICITUD PARA EL PROGRAMA DE CALIFORNIA PARA TARIFAS ALTERNAS (CARE) Sheet 2	3468-E

Form No. 17
NOTICE AND APPLICATION FOR CALIFORNIA
ALTERNATE RATES FOR ENERGY (CARE) PROGRAM

See attachment for Bear Valley Electric Service, Inc.'s California Alternative Rates for Energy (CARE) and CARE Plus Program Income Requirement Guidelines.

(Continued)

Advice Letter No. 541-E
Decision No. 12-08-044

Issued By
Paul Marconi
President

Date Filed April 1, 2026
Effective June 1, 2026
Resolution No. _____

**BEAR VALLEY ELECTRIC SERVICE, INC.
NOTICE AND APPLICATION FOR
CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) AND CARE PLUS PROGRAM**

YOU MAY QUALIFY FOR A DISCOUNT ON YOUR ENERGY BILL

To apply for a discount at your residence, please fill out this application and mail it to:

Bear Valley Electric Service, Inc.
P.O. Box 1547, Big Bear Lake, CA 92315

You will receive the discount on the next bill after the utility receives and approves your completed and signed application.

If you need help filling out the application or would like more information about the program, call ****(800) 808-BVES (2837)**** or visit our office at: 42020 Garstin Drive, Big Bear Lake, California 92315.

Other California utilities offer similar bill discounts. Contact your gas utility to receive an application for a discount on your gas bill.

INCOME REQUIREMENTS

Effective June 1, 2026 to May 31, 2027		
No. of Persons In Household	CARE Total Gross Annual Income*	CARE Plus Total Gross Annual Income**
1-2	\$43,280	\$21,640
3	\$54,640	\$27,320
4	\$66,000	\$33,000
5	\$77,360	\$38,680
6	\$88,720	\$44,360
7	\$100,080	\$50,040
8	\$111,440	\$55,720
Each Additional Person	\$11,360	\$5,680
*Upper Limit Calculations = 200% of Federal Poverty Guidelines		
**Upper Limit Calculations =100% of Federal Poverty Guidelines		

Under the Base Service Charge rate structure, customers can pay a reduced service charge if enrolled in the CARE or CARE Plus financial assistance program. CARE customers will pay a \$10.06 service charge and CARE Plus will pay a \$5.00 service charge.

WHAT ARE THE QUALIFICATIONS?

To qualify for the discount, I understand:

- The energy utility bill will be in my name.
- I may not be claimed as a dependent on another person's tax return.
- My total annual income cannot exceed the chart above. *Total income means the gross income of ALL persons living in my home.*
- I will reapply each time I move.
- I will renew my application every two (2) years, or sooner, if requested.
- I will renew my application every year if I am a sub-metered tenant, or sooner, if requested.
- I will notify the utility within 30 days when I become ineligible for CARE or CARE Plus. - I will provide verification of my household income.

For the CARE and CARE Plus programs, "gross household income" refers to the total amount of money and non-cash benefits available for living expenses from all sources. This includes both taxable and non-taxable income, calculated before any deductions, for everyone residing in your home. It includes, but is not limited to:

- | | |
|---|---|
| <ul style="list-style-type: none"> <input type="checkbox"/> Wages or salaries <input type="checkbox"/> Rental or royalty income <input type="checkbox"/> Scholarships, grants, or aid for living expenses <input type="checkbox"/> Unemployment benefits <input type="checkbox"/> Worker's Compensation <input type="checkbox"/> Food Stamps <input type="checkbox"/> Pensions <input type="checkbox"/> Spousal Support <input type="checkbox"/> Legal settlements | <ul style="list-style-type: none"> <input type="checkbox"/> Social Security, SSI, SSP <input type="checkbox"/> Interest or dividends from savings, stocks, or bonds <input type="checkbox"/> Profit from self-employment (IRS form Schedule C, Line 29) <input type="checkbox"/> Disability payments <input type="checkbox"/> TANF (AFDC) <input type="checkbox"/> Child Support <input type="checkbox"/> Insurance settlements <input type="checkbox"/> Gifts <input type="checkbox"/> Other Income |
|---|---|

Proof of income acceptable to the utility will be provided when applying for or renewing application.

BEAR VALLEY ELECTRIC SERVICE, INC. (U 913 E)
42020 GARSTIN DR. - P.O. BOX 1547
BIG BEAR LAKE, CALIFORNIA 92315

Revised Cal. P.U.C. Sheet No. 3774-E
Cancelling Revised Cal. P.U.C. Sheet No. 359r-E

Form No. 17
A(ISO) SOLICITUD PARA EL PROGRAMA
DE CALIFORNIA PARA TARIFAS ALTERNAS uCAREp

See attachment Form (alley Electric Service, Inc.'s California Alternative Rates Form Energy uCAREp and CARE PLs Program Inco e Req im ent G idelines in S anish.

Contin edp

Advice Letter No. 541-E
Decision No. 12-0r-044

Issued By
Paul Marconi
President

Date Filed August 1, 202f
Effective June 1, 202f
Resolution No. _____

**BEAR VALLEY ELECTRIC SERVICE, INC.
 AVISO Y SOLICITUD DE
 TARIFAS ALTERNATIVAS PARA ENERGÍA DE CALIFORNIA (CARE) Y EL PROGRAMA CARE PLUS**

PODRÍA CALIFICAR PARA UN DESCUENTO EN SU FACTURA DE ENERGÍA

Para solicitar un descuento en su residencia, complete esta solicitud y envíela por correo postal a:

Bear Valley Electric Service, Inc.
 P.O. Box 1547, Big Bear Lake, CA 92315

Recibirá el descuento en la próxima factura después de que la compañía de servicios públicos reciba y apruebe su solicitud completada y firmada.

Si necesita ayuda para completar la solicitud o desea obtener más información sobre el programa, llame al ****(800) 808-BVES (2837)**** o visite nuestra oficina en: 42020 Garstin Drive, Big Bear Lake, California 92315.

Otros servicios públicos de California ofrecen descuentos similares en facturas. Comuníquese con su compañía de gas para recibir una solicitud de descuento en su factura de gas.

REQUISITOS DE INGRESOS

Vigente desde el 1 de junio de 2026 hasta el 31 de mayo de 2027		
Cantidad de personas en el hogar	Ingreso anual bruto total de CARE*	Ingreso anual bruto total de CARE Plus**
1-2	\$43,280	\$21,640
3	\$54,640	\$27,320
4	\$66,000	\$33,000
5	\$77,360	\$38,680
6	\$88,720	\$44,360
7	\$100,080	\$50,040
8	\$111,440	\$55,720
Cada persona adicional	\$11,360	\$5,680
*Cálculos de límite máximo = 200% de las Pautas federales de pobreza		
**Cálculos de límite máximo = 100% de las Pautas federales de pobreza		

En virtud de la estructura tarifaria de Cargos por servicios básicos, los clientes pueden pagar un cargo por servicio reducido si están inscritos en el programa de asistencia financiera CARE o CARE Plus. Los clientes de CARE pagarán un cargo por servicio de \$10.06 y los de CARE Plus pagarán un cargo por servicio de \$5.00.

¿CUÁLES SON LAS CALIFICACIONES?

A fin de calificar para el descuento, comprendo lo siguiente:

- La factura de servicios públicos de energía estará a mi nombre.
- No puedo ser declarado dependiente en la declaración de impuestos de otra persona.
- Mi ingreso anual total no puede exceder el cuadro anterior. *Ingreso total significa el ingreso bruto de **TODAS** las personas que viven en mi hogar.*
- Volveré a presentar una solicitud cada vez que me mude.
- Renovaré mi solicitud cada dos (2) años, o antes, si se solicita.
- Renovaré mi solicitud todos los años si soy un inquilino submedido, o antes, si se solicita.
- Notificaré a la compañía de servicios públicos en un plazo de 30 días cuando deje de ser elegible para CARE o CARE Plus. - Proporcionaré una verificación del ingreso de mi hogar.

Para los programas CARE y CARE Plus, "ingreso bruto del hogar" se refiere a la cantidad total de dinero y beneficios no monetarios disponibles para gastos de manutención de todas las fuentes. Esto incluye ingresos gravables y no gravables, calculados antes de cualquier deducción, para todas las personas que residen en su hogar. Incluye, entre otros:

- | | |
|--|--|
| <ul style="list-style-type: none"> <input type="checkbox"/> Salarios o sueldos <input type="checkbox"/> Ingresos por alquiler o regalías <input type="checkbox"/> Becas, subvenciones o ayuda para gastos de manutención <input type="checkbox"/> Beneficios por desempleo <input type="checkbox"/> Indemnización por accidente laboral <input type="checkbox"/> Cupones de alimentos <input type="checkbox"/> Pensiones <input type="checkbox"/> Apoyo para el cónyuge <input type="checkbox"/> Conciliaciones legales | <ul style="list-style-type: none"> <input type="checkbox"/> Seguro Social, ingreso suplementario de seguridad <input type="checkbox"/> Intereses o dividendos de ahorros, acciones o bonos <input type="checkbox"/> Ganancias del trabajo por cuenta propia <input type="checkbox"/> Pagos por discapacidad <input type="checkbox"/> TANF (AFDC) <input type="checkbox"/> Manutención infantil <input type="checkbox"/> Liquidaciones del seguro <input type="checkbox"/> Regalos <input type="checkbox"/> Otros ingresos |
|--|--|

Se proporcionará un comprobante de ingresos aceptable para la empresa de servicios públicos al solicitar o renovar la solicitud.

Schedule No. DLI
CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE)
DOMESTIC SERVICE - SINGLE FAMILY ACCOMMODATION

- 8 MHP BTM Capital Project = Charge to recover Mobilehome Park Beyond the Meter conversion projects as described in Preliminary Statement Part DD
- 9 RPS = Charge to recover under-collected balance in the Renewables Portfolio Standard Memorandum Account as authorized in CPUC Decision No. 25-01-007 and described in Preliminary Statement Part SS
- 10 FRMMA/WMPMA = Charge to recover incremental costs incurred through March 31, 2022 for wildfire mitigation as authorized in CPUC Decision No. 25-01-007 and described in Preliminary Statement Part MM and Part RR
- 11 FHPMA = Charge to recover incremental costs incurred for fire hazard prevention as authorized in CPUC Decision No. 25-01-007 and described in Preliminary Statement Part W
- 12 Wildfire = Charge to recover amounts incurred between March 31, 2022 and December 31, 2022 for wildfire mitigation as authorized by CPUC Decision No. 25-01-007
- 13 GRCMA = Charge to recover amounts in the General Rate Case Memorandum Account as authorized by CPUC Decision No. 25-01-007 and described in the Preliminary Statement Part AAA

SPECIAL CONDITIONS

1. A permanent resident of Bear Valley is one who maintains only one residence and that residence receives electric service from the Bear Valley Electric Service (BVES) and who regularly receives mail, including bills by this utility, through the United States Post Office located at Big Bear City, Big Bear Lake, Fawnskin or Sugarloaf.
2. A customer applying for service under schedule "DLI" will be required to show proof of satisfying Special Condition #1 above and may be required to sign a form that declare that they are not receiving a baseline allowance at any other location (whether inside BVES territory or outside BVES territory).
3. Low-Income Household: A Low-Income Household is a household where the total gross annual income from all sources is no more than shown on the table below based on the number of persons in the household. Total gross income shall include income from all sources, both taxable and nontaxable.

Effective June 1, 2026 to May 31, 2027	
No. of Person In Household	Income Eligibility Upper Limit*
1-2	\$43,280
3	\$54,640
4	\$66,000
5	\$77,360
6	\$88,720
7	\$100,080
8	\$111,440
Each Additional Person	\$11,360
*Upper Limit Calculation = 200% of Federal Poverty Guidelines	

(I)

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4. Application and Eligibility Declaration: An Application and eligibility declaration on a form authorized by the Commission is required for each request for service under this schedule. Renewal of a customer's eligibility declaration will be required every two years and may be required at the Company's discretion.
5. An applicant for new service shall pay a service establishment charge as shown on Schedule No. SSC.

(Continued)

Table of Contents

The following tariff sheets contain all effective rates and rules affecting rates and service of the utility, together with information relating thereto:

<u>Subject Matter of Sheet</u>	Sheet No.
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No. A-2 General Service	3755-E, 3649-E
No. A-3 General Service	3756-E, 3651-E
No. A-4 General Service- TOU	3757-E, 3653-E, 3654-E
No. A-5 TOU Primary	3758-E, 3656-E, 3657-E
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No. D Domestic Service - Single-family Accommodation	3760-E, 3662-E, 3663-E
No. DE Domestic Service to Company Employees	3761-E, 3665-E
No. DLI Domestic Service - CARE Rate	3762-E, 3775-E, 1857-E, 3284-E (T)
No. DM Domestic Service - Multi-family Accommodation	3763-E, 3670-E, 3671-E
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No. NEM-S Net Energy Metering- Small	1936-E, 1937-E, 1938-E, 1939-E, 1940-E
No. GSD General Service Demand - Camp Oaks	3767-E, 3677-E
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No. S Standby Standby Service	3542-E, 2160-E, 2161-E
No. SMO Smart Meter Opt-Out Residential Service	2445-E
No. PPC-LI Public Purpose Charge - Low Income	3697-E
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No. UF-E Surcharge to Fund PUC Utilities Reimbursement Account Fee	3517-E
No. TOU-EV-1 General Service Time of Use Electric Vehicle Charging	3769-E, 2606-E
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No. DGS NEM-L Distributed Generation Service Net Energy Metering-Large	2833-E, 2834-E, 2835-E
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(Continued)

Advice Letter No. 541-E
 Decision No. 12-08-044

Issued By
Paul Marconi
President

Date Filed April 1, 2026
 Effective June 1, 2026
 Resolution No. _____

Table of Contents

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No. 5 - Reminder Notice	271-E
No. 11 - Underground Electric Line Extension Contract New Residential Sub-division	301-E, 302-E, 303-E, 304-E
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No. 13 - Underground Electric Line Extension Contract for Extension to a Residential Subdivision or Commercial/Industrial Development	308-E, 309-E, 310-E, 311-E
No. 14 - Underground Electric Line Extension Contract to Serve One or a Group of Applicants	338-E, 339-E, 340-E, 341-E
No. 15 - Income Tax Component of Contribution Agreement	2630-E*, 2631-E*
No. 17 - California Alternate Rates for Energy (CARE) Notice/Application (English)	3773-E, 3780-E (T)
No. 17 - California Alternate Rates for Energy (CARE) Notice/Application (Spanish)	3774-E, 3781-E (T)
No. 19 - Non-Domestic Service CARE Program Application - Group Living Housing	3472-E
No. 20 - Non-Domestic Service CARE Program Application - Employee Housing	3473-E
No. 21 - Direct Access Implementation Form	1072-E
No. 22 - Net Metering and Interconnection Agreement	1179-E, 1180-E, 1181-E, 1182-E, 1183-E
No. 23 - Parallel Operation Inadvertent Export Interconnection Agreement	1506-E, 1507-E, 1508-E, 1509-E, 1510-E, 1511-E, 1512-E, 1513-E, 1514-E, 1515-E, 1516-E, 1517-E, 1518-E, 1519-E, 1520-E, 1521-E, 1522-E, 1523-E, 1524-E, 1525-E, 1526-E, 1787-E, 1788-E
No. 28 - Contract Demand Agreement for Customers Served Under Schedule A-5 TOU	1789-E, 1790-E, 1791-E, 1792-E, 1793-E
No. 29 - FIRM/NON-FIRM Service Agreement for Customers Served Under Schedule A-5 TOU	1804-E
No. 30 - Net Energy Metering Surplus Electricity Compensation Selection Form	1805-E, 1806-E, 1807-E, 1808-E, 1809-E, 1810-E, 1811-E, 1812-E, 1813-E, 1814-E
No. 31 - Interconnection and Net Energy Metering Agreement for Large Commercial Customers of a Solar, Wind or Hybrid of Both Generating Facility Having a Capacity of 30KW to 1,000 KW	1815-E, 1816-E, 1817-E
No. 32 - Application for the Interconnection of a Large Solar or Wind Turbine Electrical Generating Facility	1818-E, 1819-E, 1820-E
No. 33 - Application for the Interconnection of a Small Solar or Wind Turbine Electrical Generating Facility	1821-E, 1822-E, 1823-E, 1824-E, 1825-E, 1826-E, 1827-E, 1828-E, 1829-E, 1830-E
No. 34 - Interconnection and Net Energy Metering Agreement for Small Commercial Customers of a Solar, Wind or Hybrid of Both Generating Facility Having a Capacity of less than 30KW	1881-E*
No. 40 - Application As Small Business Customer Under Government Code Section 14837	1881-E*

Form No. 17
NOTICE AND APPLICATION FOR CALIFORNIA
ALTERNATE RATES FOR ENERGY (CARE) PROGRAM

See attachment for Bear Valley Electric Service, Inc.'s Application for California Alternative Rates for Energy (CARE) and CARE Plus program.

Advice Letter No. 541-E
Decision No. 12-08-044

Issued By
Paul Marconi
President

Date Filed April 1, 2026
Effective June 1, 2026
Resolution No. _____

**BEAR VALLEY ELECTRIC SERVICE, INC.
NOTICE AND APPLICATION FOR
CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) AND CARE PLUS PROGRAM
APPLICATION INFORMATION (please print clearly):**

Applicant Name: _____

I am a primary residential customer of Bear Valley Electric Service, Inc.

Bear Valley Electric Account Number:

--	--	--	--	--	--	--	--	--	--	--

Or a sub-metered tenant of a mobile home park or apartment complex.

Master-Metered Account Number:

--	--	--	--	--	--	--	--	--	--	--

There are 2 ways to qualify for CARE:

- You can qualify for CARE if you or someone in your home participates in at least one of the eligible public assistance programs.

OR

- You can also qualify for CARE if you meet the income guideline qualifications listed in the chart for CARE

There is 1 way to qualify for CARE Plus:

- You can also qualify for CARE Plus if you meet the income guideline qualifications listed in the chart for CARE Plus

Service Address: _____

Mailing Address: _____

Telephone No. (home): _____ Telephone No. (work): _____

Number of Adults Living in Household: _____ Number of child(ren) Living in Household: _____

Gross Annual Income of Household (**Required for CARE Plus**): _____

You may be eligible for the CARE program if you or someone in your household is enrolled in at least one qualifying public assistance program. However, **CARE Plus does not allow direct enrollment into the program.**

- Medi-Cal/Medicaid
- Medi-Cal for Families
- Women, Infants, and Children Program (WIC)
- National School Lunch's Free Lunch Program (NSL)
- CalFresh/Supplemental Nutrition Assistance Program (SNAP)
- Low Income Home Energy Assistance Program (LIHEAP)
- Supplemental Security Income (SSI)
- Temporary Assistance for Needy Families (TANF) or Tribal TANF
- Head Start Income Eligible (Tribal Only)
- Bureau of Indian Affairs General Assistance

By signing below, I certify under penalty of perjury that this information is true and correct under the laws of the state of California. I will provide proof of income and I will notify my energy utility of any changes that affect my eligibility. I understand that this information may be shared with my other energy utility, if applicable.

Customer Signature: _____ Date Signed: _____

FOR BEAR VALLEY ELECTRIC SERVICE, INC. USE ONLY

Date received _____ Date Verified/By _____ Date Effective _____

BEAR VALLEY ELECTRIC SERVICE, INC. (U 913 E)
42020 GARSTIN DR. - P.O. BOX 1547
BIG BEAR LAKE, CALIFORNIA 92315

Revised Cal. P.U.C. Sheet No. 3781-E
Cancelling Revised Cal. P.U.C. Sheet No. 3468-E

Page 2

Form No. 17
AYISO (SOLICITUD PARA EL PROGRAMA) A
DE CALIFORNIA PARA TARIFAS ALTERNAS CAREp

See attachment for Bear Valley Electric Service, Inc.'s Application for California Alternative Rates for Energy CAREp and CARE PIVs program in Sanish.

Advice Letter No. 541-E
Decision No. 12-08-044

Issued By
Paul Marconi
President

Date Filed April 1, 2026
Effective June 1, 2026
Resolution No. _____

BEAR VALLEY ELECTRIC SERVICE, INC.

AVISO Y SOLICITUD DE

TARIFAS ALTERNATIVAS PARA ENERGÍA DE CALIFORNIA (CARE) Y EL PROGRAMA CARE PLUS
INFORMACIÓN DE LA SOLICITUD (en letra de imprenta clara):

Nombre del solicitante: _____

Soy un cliente residencial primario de Bear Valley Electric Service, Inc.

Número de cuenta de Bear Valley Electric:

--	--	--	--	--	--	--	--	--	--	--	--

O bien, un inquilino submedido de un parque de casas móviles o complejo de apartamentos.

Número de cuenta con medición maestra:

--	--	--	--	--	--	--	--	--	--	--	--

Hay 2 maneras de calificar para CARE:

- Puede calificar para CARE si usted o alguien en su hogar participa en al menos uno de los programas de asistencia pública elegibles.

O BIEN

- También puede calificar para CARE si cumple con los requisitos de las pautas de ingresos que figuran en el cuadro para CARE.

Hay 1 manera de calificar para CARE Plus:

- También puede calificar para CARE Plus si cumple con los requisitos de las pautas de ingresos que figuran en el cuadro para CARE Plus.

Dirección de servicio: _____

Dirección postal: _____

N.º de teléfono (hogar): _____ N.º de teléfono (trabajo): _____

Cantidad de adultos que viven en el hogar: _____ Cantidad de hijo(s) que viven en el hogar: _____

Ingreso anual bruto del hogar (obligatorio para CARE Plus): _____

Podría ser elegible para el programa CARE si usted o alguien de su hogar está inscrito en al menos un programa de asistencia pública que califique. Sin embargo, CARE Plus no permite la inscripción directa en el programa.

- Medi-Cal/Medicaid
- Medi-Cal para familias
- Programa para mujeres, bebés y niños (Women, Infants, and Children Program, WIC)
- Programa de almuerzo gratuito del programa nacional de almuerzo escolar (National School Lunch, NSL)
- CalFresh/Programa de asistencia nutricional suplementaria (Supplemental Nutrition Assistance Program, SNAP)
- Programa de asistencia energética para hogares de bajos ingresos (Low Income Home Energy Assistance Program, LIHEAP)
- Ingreso suplementario de seguridad (Supplemental Security Income, SSI)
- Asistencia temporal para familias necesitadas (Temporary Assistance for Needy Families, TANF) o TANF tribal
- Ingresos elegibles para Head Start (solo tribal)
- Oficina de Asistencia General de Asuntos Indígenas

Al firmar a continuación, certifico bajo pena de perjurio que esta información es verdadera y correcta en virtud de las leyes del estado de California. Proporcionaré un comprobante de ingresos y notificaré a mi compañía de energía sobre cualquier cambio que afecte mi elegibilidad. Comprendo que esta información podría compartirse con mi otra compañía de energía, si corresponde.

Firma del cliente: _____ Fecha de la firma: _____

PARA USO EXCLUSIVO DE BEAR VALLEY ELECTRIC SERVICE, INC.

Fecha de recepción _____ Fecha de verificación/ Por _____ Fecha de entrada en vigencia _____

ATTACHMENT A

2026-2027 CARE ESA and FERA Annual Income Guideline Letter

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3298



March 3, 2026

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Pacific Gas and Electric Company
300 Lakeside Drive
Oakland, CA 94612

Michael Lamond
Alpine Natural Gas Operating
Company No. 1, LLC
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8330 Century Park Court, CP32F
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9750 Washburn Road
Downey, CA 90241

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Southern California Gas Company
555 W 5th Street, GT14D6
Los Angeles, CA 90013-0000

Charity Spires
PacifiCorp d.b.a Pacific Power
825 NE Multnomah Street,
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Portland, OR 97232

RE: Notice to update the income guidelines to Investor Owned and Small Multi-Jurisdictional Utilities providing services under the California Alternative Rates for Energy (CARE), Family Electric Rate Assistance (FERA) and Energy Savings Assistance (ESA) programs.

Dear Representatives of Investor Owned and Small Multi-Jurisdictional Utilities,

Pursuant to Decision (D.) 12-08-044,¹ this letter (“Letter”) provides information on updating the income limits for the CARE, FERA, and ESA Programs to Pacific Gas and Electric Company (PG&E), Southern California Edison Company (SCE), San Diego Gas & Electric Company (SDG&E), and Southern California Gas Company (SoCalGas) (collectively, the investor-owned utilities or IOUs); and Alpine Natural Gas Operating Company No. 1, LLC, Bear Valley Electric Service, Inc., Liberty Utilities LLC, PacifiCorp d.b.a Pacific Power, Southwest Gas Corporation, and West Coast Gas Company (collectively, the Small and Multi-Jurisdictional Utilities or SMJUs) (collectively, the Utilities). The Utilities should file revised tariffs with the California Public Utilities Commission (CPUC or Commission) reflecting the income levels specified below by May 1, 2026.

¹D.12-08-044, Ordering Paragraph 119.

CARE and ESA Program Income Guideline Updates:

The 2026–2027 CARE and ESA Programs’ income limits have been updated in accordance with Public Utilities (P.U.) Code Section 739.1 (a) and 2790 (f)-(g).² Federal Poverty Guidelines values and household size are used to determine the revised annual CARE, ESA, and FERA Programs’ income limits³. The Federal Poverty Guidelines are updated annually in January in the Federal Register by the U.S. Department of Health and Human Services under the authority of 42 U.S.C. 9902(2)⁴. In 2021, SB 756 updated P.U. Code Section 2790 by changing the income limits of ESA program eligibility from referencing P.U. Code 739.1 (which defined low-income as households with income no greater than 200 percent of the Federal Poverty Guidelines) to establishing the ESA Programs’ income limits at or below 250 percent of the Federal Poverty Guidelines beginning July 1, 2022.

The 2026-2027 income limits for CARE and ESA are provided below for household sizes of 1-8 persons.

Effective June 1, 2026 to May 31, 2027, CARE Programs’ income limits are as follows:

Table 1: CARE Income Guidelines

Household Size	Income Eligibility Upper Limit *
1-2	\$43,280
3	\$54,640
4	\$66,000
5	\$77,360
6	\$88,720
7	\$100,080
8	\$111,440
Each Additional Person	\$11,360
*Upper Limit Calculation = 200% of Federal Poverty Guidelines	

²PU Code Section 739.1(a) states: *The commission shall continue a program of assistance to low-income electric and gas customers with annual household incomes that are no greater than 200 percent of the federal poverty guideline levels, the cost of which shall not be borne solely by any single class of customer.*

PU Code Section 2790 states: (f)(1) *For purposes of this section, “low-income customers” means persons and families whose household income is at or below 250 percent of the federal poverty level...* (g) *This section shall become operative on July 1, 2022.*

³ Household income limitations per the Federal Poverty Guidelines are used to determine if a person or household qualifies for CARE, ESA, or FERA. This aligns with the requirements of P.U. Code Sections 739.1 (b)(1), 739.12 (a), and 2790 (f)(1) respectively.

⁴ The Federal Poverty Guidelines are updated annually in January and available online at: <https://aspe.hhs.gov/topics/poverty-economic-mobility/poverty-guidelines>.

Effective June 1, 2026 to May 31, 2027, ESA Programs' income limits are as follows:

Table 2: ESA Income Guidelines

Household Size	Income Eligibility Upper Limit *
1	\$39,900
2	\$54,100
3	\$68,300
4	\$82,500
5	\$96,700
6	\$110,900
7	\$125,100
8	\$139,300
Each Additional Person	\$14,200
*Upper Limit Calculation = 250% of Federal Poverty Guidelines	

Family Electric Rate Assistance (FERA) Program Income Guideline Updates:

The CPUC authorized FERA, also known as the Lower Middle Income Large Household Program, in D.04-02-057 on February 26, 2004. In that decision, the CPUC stated that the use of CARE procedures for annual income eligibility is also reasonable for the FERA program.⁵ D.05-10-044, dated October 27, 2005, raised the lower income limits of the FERA program to 200%+\$1 of the Federal Poverty Guideline levels, which corresponds to the *upper* limits of the CARE program.

Effective June 1, 2026 to May 31, 2027, FERA income limits are as follows:

Table 3: FERA Income Guidelines

Household Size	Income Eligibility Lower Limit *	Income Eligibility Upper Limit **
1-2	\$43,281	\$54,100
3	\$54,641	\$68,300
4	\$66,001	\$82,500
5	\$77,361	\$96,700
6	\$88,721	\$110,900
7	\$100,081	\$125,100
8	\$111,441	\$139,300
Each Additional Person	\$11,360	\$14,200
*Lower Limit Calculation = 200% of Federal Poverty Guidelines (CARE) + \$1		
** Upper Limit Calculation = 250% of Federal Poverty Guidelines ⁶		

⁵D.04-02-057.

⁶*Ibid.*, at 2.

Note: The income limits set forth herein are effective for all new FERA, CARE, and ESA Program enrollments as well as CARE and FERA post-enrollment verifications and re-certifications. The existing list of programs that render ratepayers categorically eligible for the programs is retained unless updated per the direction of D.21-06-015. The Director of the Energy Division will continue to communicate new income levels annually and require energy utilities to file revised tariffs effective June 1st of each year.

The Utilities should file revised tariffs with the CPUC reflecting the income levels specified above by May 1, 2026. They need only file the revised tariff sheets but should ensure that all tariffs, internet sites and printed materials about the CARE, FERA, and ESA programs display the current income eligibility guidelines and their effective dates, up through a household of eight, as shown in the above tables. All tariffs, internet sites, and printed materials about the CARE program should also indicate that unacceptable energy usage levels could result in removal from the program.⁷

If you have any questions regarding the income limits, please contact Jennifer Gordon at jennifer.gordon@cpuc.ca.gov.

Sincerely,



Kerry Fleisher

Director of the Office of Distributed Energy Resources, Natural Gas, and Retail Energy Rates

Kerry.Fleisher@cpuc.ca.gov

⁷ D.12-08-044 at 124 and PU code 739.1 (i)(1).

BEAR VALLEY ELECTRIC SERVICE, INC.

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