PUBLIC UTILITIES COMMISSION 505 Van Ness Avenue San Francisco CA 94102-3298



Golden State Water Company ELC (Corp ID 913) Status of Advice Letter 384E As of June 1, 2020

Subject: 2020-2021 CARE and ESA Eligibility Income Levels Update.

Division Assigned: Energy

Date Filed: 04-02-2020

Date to Calendar: 04-06-2020

Authorizing Documents: D1208044

Disposition: Accepted

Effective Date: 06-01-2020

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Nguyen Quan

909-394-3600 X664 nquan@gswater.com

PUBLIC UTILITIES COMMISSION 505 Van Ness Avenue San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

Advice Letter Number
Name of Filer
CPUC Corporate ID number of Filer
Subject of Filing
Date Filed
Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
Effective Date of Filing
Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to edtariffunit@cpuc.ca.gov





California Public Utilities Commission

ADVICE LETTER UMMARY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)		
Company name/CPUC Utility No.: Bear Valley E	lectric Service (913-E)	
Utility type: ✓ ELC GAS WATER PLC HEAT	Contact Person: Nguyen Quan Phone #: (909) 394-3600 x664 E-mail: nquan@gswater.com E-mail Disposition Notice to: nquan@gswater.com	
EXPLANATION OF UTILITY TYPE ELC = Electric GAS = Gas WATER = Water PLC = Pipeline HEAT = Heat WATER = Water	(Date Submitted / Received Stamp by CPUC)	
Advice Letter (AL) #: 384-E	Tier Designation: 1	
Subject of AL: 2020-2021 CARE and ESA Eligibili	ty Income Levels Update.	
Keywords (choose from CPUC listing): CARE, Control of AL Type: Monthly Quarterly Monthly Annual of AL submitted in compliance with a Commission Decision No. 12-08-044		
Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: $_{ m No}$		
Summarize differences between the AL and th	e prior withdrawn or rejected AL:	
Confidential treatment requested? Yes	☑ No	
	nation: vailable to appropriate parties who execute a entact information to request nondisclosure agreement/	
Resolution required? Yes 🔽 No		
Requested effective date: $6/1/20$	No. of tariff sheets: 5	
Estimated system annual revenue effect (%): $ m N$	I/A	
Estimated system average rate effect (%): $\mathrm{N/A}$		
When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).		
Tariff schedules affected: D-LI Page 2, Form No Content Page 2, and Pa	o. 17 (English) Page 1, Form No. 17 (Spanish) Page 1, Table of age 1.	
Service affected and changes proposed ^{1:} see A	Advice Letter	
Pending advice letters that revise the same tar		

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division Attention: Tariff Unit 505 Van Ness Avenue San Francisco, CA 94102

Email: <u>EDTariffUnit@cpuc.ca.gov</u>

Name: Nguyen Quan

Title: Regulatory Affairs Manager

Utility Name: Bear Valley Electric Service

Address: 630 E. Foothill Blvd

City: San Dimas State: California

Telephone (xxx) xxx-xxxx: (909) 394-3600 x664

Facsimile (xxx) xxx-xxxx: (909) 394-7427

Email: nquan@gswater.com

Name: Zeng Zhu Title: Rate Analyst

Utility Name: Bear Valley Electric Service

Address: 630 E. Foothill Blvd

City: San Dimas State: California

Telephone (xxx) xxx-xxxx: (909) 394-3600 x495

Facsimile (xxx) xxx-xxxx: (909) 394-7427

Email: zeng.zhu@gswater.com



April 2, 2020

Advice Letter No. 384-E

(U 913 E)

California Public Utilities Commission

Golden State Water Company ("GSWC") hereby transmits for filing an original and two copies of the following applicable to its Bear Valley Electric Service ("BVES") Division:

SUBJECT: 2020-2021 CARE and ESA Eligibility Income Levels Update.

PURPOSE

This advice letter updates BVES's Form No. 17 and Rate Schedule No. D-LI to reflect the 2020-2021 eligibility income levels for the California Alternate Rates for Energy ("CARE") Program and the Energy Savings Assistance Program ("ESA").

BACKGROUND

On March 1, 2020, the California Public Utilities Commission ("CPUC"), in accordance with Decision No. 12-08-044¹, issued its annual notice to Investor-Owned and Small Multi-Jurisdictional Utilities regarding updated qualifying income levels for the CARE and ESA programs for 2020-2021.

The annual income guidelines are compliant with Public Utilities Code Section 739.1 (a).

Utilities are requested to file revised tariffs with the Energy Division reflecting the new income levels stated in the annual notice by May 1, 2020.

2020-2021 INCOME GUIDELINES

In compliance with the March 1, 2020 notice from the Energy Division, Bear Valley Electric Service is filling this advice letter to reflect the CARE and ESA programs eligibility incomes levels for 2020-2021.

The CARE Program eligibility income levels for 2020-2021 (beginning June 1, 2020 to May 31, 2021) will be as follows:

1

¹ D.12-08-044 Ordering Paragraph 119.

Effective June 1, 2020 to May 31, 2021		
No. of Person In Household	Income Eligibility Upper Limit*	
1-2	\$34,480	
3	\$43,440	
4	\$52,400	
5	\$61,360	
6	\$70,320	
7	\$79,280	
8	\$88,240	
Each Additional Person	\$8,960	
*Upper Limit Calculation = 20	00% of Federal Poverty Guidelines	

COMPLIANCE

In compliance with the March 1, 2020 notice from the Energy Division, BVES is filling this advice letter to reflect the CARE and ESA programs eligibility incomes levels for 2020-2021.

ATTACHMENT

Attachment A: 2020-2021 CARE ESA and FERA Annual Income Guideline Letter

TIER DESIGNATION

This advice letter is submitted with a Tier 1 designation.

EFFECTIVE DATE

BVES respectfully requests this advice letter become effective on June 1, 2020.

NOTICE AND PROTESTS

A protest is a document objecting to the granting in whole or in part of the authority sought in this advice letter. A response is a document that does not object to the authority sought, but nevertheless presents information that the party tendering the response believes would be useful to the CPUC in acting on the request.

A protest must be mailed within 20 days of the date the CPUC accepts the advice letter for filing. The Calendar is available on the CPUC's website at www.cpuc.ca.gov.

A protest must state the facts constituting the grounds for the protest, the effect that approval of the advice letter might have on the protestant, and the reasons the protestant believes the advice letter, or a part of it, is not justified. If the protest requests an evidentiary hearing, the protest must state the facts the protestant would present at an evidentiary hearing to support its request for whole or partial denial of the advice letter.

The utility must respond to a protest within five days.

All protests and responses should be sent to:

California Public Utilities Commission, Energy Division

ATTN: Tariff Unit 505 Van Ness Avenue San Francisco, CA 94102

E-mail: EDTariffUnit@cpuc.ca.gov

Copies should also be mailed to the attention of the Director, Energy Division, Room 4004 (same address above).

Copies of any such protests should be sent to this utility at:

Golden State Water Company ATTN: Nguyen Quan 630 East Foothill Blvd. San Dimas, CA 91773 Fax: 909-394-7427

E-mail: nquan@gswater.com

If you have not received a reply to your protest within 10 business days, contact Nguyen Quan at (909) 394-3600 ext. 664.

CORRESPONDENCE

Any correspondence regarding this compliance filing should be sent by regular mail or e-mail to the attention of:

Nguyen Quan Manager, Regulatory Affairs Golden State Water Company 630 East Foothill Blvd. San Dimas, California 91773 Email: nquan@gswater.com

The protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. There is no restriction on who may file a protest.

Sincerely,

/s/Zeng Zhu

Zeng Zhu

Rate Analyst, Regulatory Affairs/Energy Resource

cc: Edward Randolph, Director, Energy Division Franz Cheng, Energy Division R. Mark Pocta, California Public Advocates Office BVES General Order 96-B Service List

ATTACHMENT A

2020-2021 CARE ESA and FERA Annual Income Guideline Letter

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE SAN FRANCISCO, CA 94102-3298



March 1, 2020

Mary O'Drain
Pacific Gas & Electric Company
77 Beale St., Mail Code B13U
P.O. Box 770000
San Francisco, CA 94177

Joni Key Southern California Edison 8631 Rush Street Rosemead, CA 91770

John Friedrich Liberty Utilities (CalPeco Electric) LLC 701 National Ave Tahoe Vista, CA 96148

Ray Cazahar West Coast Gas Company 9203 Beatty Dr. Sacramento, CA 95826 Sheila Lee San Diego Gas & Electric 8330 Century Park Court, CP32F San Diego, CA 92123

Michael Lamond Alpine Natural Gas 15 St Andrews Rd # 7 Valley Springs, CA 95252

Charity Spires
PacifiCorp
PO Box 26000
Portland, OR 97256-0001

Mark Aguirre Southern California Gas Company P.O. Box 1626 Monterey Park CA 91754-8626

Valerie Ontiveroz Southwest Gas Corporation 10682 Pioneer Trail Truckee, CA 96161

Quan Nguyen Bear Valley Electric Service 42020 Garstin Dr. Big Bear Lake, CA 92315

RE: Notice to update the income guidelines to Investor Owned and Small Multi-Jurisdictional Utilities providing services under the California Alternative Rates for Energy (CARE), Family Electric Rate Assistance (FERA) and Energy Savings Assistance (ESA) programs. to update the income guidelines

Dear representatives from Investor Owned and Small Multi-Jurisdictional Utilities,

Energy Division is issuing this notice to update the income guidelines for the CARE, ESA, and FERA Programs in compliance with Decision (D) 12-08-044. The utilities are requested to file revised tariffs with the Energy Division reflecting the income levels specified below by May 1, 2020.

CARE and ESA Program Income Guideline Updates:

The 2020-2021 CARE and ESA Programs' income limits have been updated in compliance with Public Utilities ("P.U.") Code Section 739.1 (a).² Federal Poverty Guideline values and corresponding household size are used to determine the revised annual CARE and ESA Programs' income limits.³

¹D.12-08-044. Ordering Paragraph 119.

²PU Code Section 739.1(a)states: The commission shall continue a program of assistance to low-income electric and gas customers with annual household incomes that are no greater than 200 percent of the federal poverty guideline levels, the cost of which shall not be borne solely by any single class of customer.

³The Commission transitioned to this approach because the methodology it used previously, pursuant to Resolution E-3524, which was adopted in February 1998 did not align with the requirements of P.U. Code Section 739.1 (b)(1).

The 2020-2021 income limits for CARE and ESA are provided below for household sizes of 1-8 persons.

Effective June 1, 2020 to May 31, 2021, CARE and ESA Programs' income limits are as follows:

Table 1: CARE & ESA Income Guidelines

Household Size	Income Eligibility Upper Limit *
1-2	\$34,480
3	\$43,440
4	\$52,400
5	\$61,360
6	\$70,320
7	\$79,280
8	\$88,240
Each Additional Person	\$8,960
*Upper Limit Calculation = 200%	6 of Federal Poverty Guidelines

Family Electric Rate Assistance (FERA) Program Updates;

The Commission authorized FERA, also known as the Lower Middle Income Large Household Program, in D.04-02-057 on February 26, 2004. In that decision, the Commission stated that the use of CARE procedures for annual income guideline updates are also reasonable for the FERA program.4 P.U. Code Section 739.1 (5)(e)(2) requires a single application form for CARE and FERA to enable applicants to apply for the appropriate assistance program based on their economic need. D.05-10-044, dated October 27, 2005, raised the lower income limits of the FERA program to 200%+\$1 of the Federal Poverty Guideline levels, which correspond to the upper limits of the CARE program.

Effective June 1, 2020 to May 31, 2021, FERA income limits are as follows:

Table 2: FERA Income Guidelines

Household Size	Income Eligibility Lower Limit *	Income Eligibility Upper Limit ***
3	\$43,441	\$54,300
4	\$52,401	\$65,500
5	\$61,361	\$76,700
6	\$70,321	\$87,900
7	\$79,281	\$99,100
8	\$88,241	\$110,300
Each Additional Person	\$8,960	\$11,200

^{*}Lower Limit Calculation = 200% of Federal Poverty Guidelines (CARE/ESA) + \$1

^{**} Upper Limit Calculation = 250% of Federal Poverty Guidelines⁵

⁴D.04-02-057. Finding of Fact 22.

⁵ D.04-02-057, Page 2.

Note: The income limits established herein are effective from June 1, 2020 until May 31, 2021 for all new FERA, CARE, and ESA Programs' enrollments as well as CARE post enrollment verifications, and re-certifications. The existing list of categorical eligible programs IOU CARE enrollment is retained. The Director of the Energy Division will continue to communicate new income levels annually and require energy utilities to file revised tariffs effective June 1st of each year.

The utilities are requested to file revised tariffs with the Energy Division reflecting the income levels specified above by May 1, 2020. Only the revised tariff sheets are required to be filed, however, please ensure that all tariffs, internet sites and printed materials about the CARE, FERA and/or ESA programs display the current income eligibility guidelines and their effective dates, up through a household of eight, as shown in the above tables. All tariffs, internet sites and printed materials about the CARE program should also indicate that unacceptable energy usage levels could result in removal from the program.⁶

If you have any questions regarding this notice, please contact Gillian Weaver at (213) 266-4740 or by e-mail at gillian.weaver@cpuc.ca.gov.

Sincerely,

Edward Randolph

Deputy Executive Director for Energy and Climate Policy /

Director, Energy Division

AAGAN for

⁶D.12-08-044. Page 124 and PU code 739.1 (i)(1)

Attachment 1 Advice 384-E

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
2795-E	Schedule No. D-LI	2655-E
	CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) DOMESTIC SERVICE - SINGLE FAMILY ACCOMMODATION Sheet 2	
2796-E	Form No. 17 NOTICE AND APPLICATION FOR CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM Sheet 1	2656-E
2797-E	Form No. 17 AVISO Y SOLICITUD PARA EL PROGRAMA DE CALIFORNIA PARA TARIFAS ALTERNAS (CARE) Sheet 1	2658-E
2798-E	Table of Contents Sheet 2	2771-E
2799-E	Table of Contents Sheet 1	2794-E

Revised Cal. P.U.C. Sheet No. 2795-E Cancelling Revised Cal. P.U.C. Sheet No. 2655-E

Page 2

Schedule No. D-LI CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) DOMESTIC SERVICE - SINGLE FAMILY ACCOMMODATION

SPECIAL CONDITIONS

- A permanent resident of Bear Valley is one who maintains only one residence and that residence receives
 electric service from the Bear Valley Electric Service (BVES) and who regularly receives mail, including bills
 by this utility, through the United States Post Office located at Big Bear City, Big Bear Lake, Fawnskin or
 Sugarloaf.
- A customer applying for service under schedule "DLI" will be required to show proof of satisfying Special Condition #1 above and may be required to sign a form that declare that they are not receiving a baseline allowance at any other location (whether inside BVES territory or outside BVES territory.
- 3. Low-Income Household: A Low-Income Household is a household where the total gross annual income from all sources is no more than shown on the table below based on the number of persons in the household. Total gross income shall include income from all sources, both taxable and nontaxable.

Effective June 1, 2020 to May 31, 2021		
No. of Person	Income Eligibility Upper	
<u>In Household</u>	Limit*	
1-2	\$34,480	
3	\$43,440	
4	\$52,400	
5	\$61,360	
6	\$70,320	
7	\$79,280	
8	\$88,240	
Each Additional	\$8,960	
*Upper Limit Calculations = 200% of Federal Poverty Guidelines		

(C)

- 4. Application and Eligibility Declaration: An Application and eligibility declaration on a form authorized by the Commission is required for each request for service under this schedule. Renewal of a customer's eligibility declaration will be required every two years and may be required at the Company's discretion.
- 5. An applicant for new service shall pay a service establishment charge as shown on Schedule No. SSC.

(Continued)

Advice Letter No. 384-E

Decision No. 12-08-044

Issued By
R. J. Sprowls
President

Date Filed April 2, 2020

Effective June 1, 2020

Resolution No.

Revised Cal. P.U.C. Sheet No. 2796-E Cancelling Revised Cal. P.U.C. Sheet No. 2656-E

Page 1

(C)

(C)

<u>Form No. 17</u> <u>NOTICE AND APPLICATION FOR CALIFORNIA</u> ALTERNATE RATES FOR ENERGY (CARE) PROGRAM

YOU MAY QUALIFY FOR A DISCOUNT ON YOUR ENERGY BILL

To apply for a 20% discount at your residence, please fill out this application and mail it to Bear Valley Electric Service, P.O. Box 1547, Big Bear Lake, CA 92315. You will receive the discount on the next bill after the utility receives and approves your completed and signed application. If you need help filling out the application, or would like more information about the program, call (800) 808-BVES (2837) or visit our office at 42020 Garstin Drive, Big Bear Lake, California 92315.

Other California utilities offer similar bill discounts. Contact your gas utility to receive an application for a discount on your gas bill.

INCOME REOUIREMENTS

Effective June 1, 2020 to May 31, 2021 No. of Person Income Eligibility Upper In Household Limit* 1-2 \$34,480 3 \$43,440 4 \$52,400 5 \$61,360 6 \$70,320 7 \$79,280 8 \$88,240 Each Additional \$8,960 *Upper Limit Calculations = 200% of Federal Poverty Guidelines

WHAT ARE THE OUALIFICATIONS?

To qualify for the discount, I understand:

- The energy utility bill will be in my name.
- I may not be claimed as a dependent on another person's tax return.
- My total annual income cannot exceed the chart above. Total income means the gross income of ALL persons living in my home.
- I will reapply each time I move.
- I will renew my application every two (2) years, or sooner, if requested.
- I will renew my application every year if I am a sub-metered tenant, or sooner, if requested.
- I will notify the utility within 30 days when I become ineligible for CARE.
- I will provide verification of my household income.

For the purpose of the CARE program the "gross household income" means all money and non cash benefits, available for living expenses, from all sources, both taxable and non taxable, before deductions for all people who live in my home. This includes, but is not limited to:

O Wages or salaries	O Social Security, SSI, SSP	O Rental or royalty income
O Interest or dividends from Savings	O Scholarships, grants, or other	O Profit from self-employment (IRS
accounts, stocks or bonds	aid used for living expenses	form Schedule C, Line 29)
O Unemployment benefits	O Disability payments	O Worker's Compensation
O TANF(AFDC)	O Food Stamps	O Child Support
O Pensions	O Insurance settlements	O Spousal Support
O Gifts	O Legal settlements	O Other Income

Proof of income acceptable to the utility will be provided when applying for or renewing application.

(Continued)

		\	/	
		Issued By		
Advice Letter No.	384-E	R. J. Sprow	<i>ls</i> Date Filed	April 2, 2020
Decision No.	12-08-044	President	Effective	June 1, 2020
		_	Resolution No.	

Revised Cal. P.U.C. Sheet No. 2797-E Cancelling Revised Cal. P.U.C. Sheet No. 2658-E

Page 1

(C)

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Form No. 17 AVISO Y SOLICITUD PARA EL PROGRAMA DE CALIFORNIA PARA TARIFAS ALTERNAS (CARE)

USTED PODRIA CALIFICAR PARA UN DESCUENTO EN SU FACTURA DE ENERGIA ELECTRICA

Para solicitar un descuento del 20% en su residencia, por favor llene esta solicitud y envíela a Bear Valley Electric Service, P.O. Box 1547, Big Bear Lake, CA 92315. Usted recibirá el descuento en su próxima factura después de haber recibido y aprobado su solicitud completamente llena y firmada. Si usted necesita ayuda para llenar la solicitud; o le gustaría recibir mas información sobre este programa, sírvase llamar al (800) 808-BVES (2837) o visite nuestra oficina localizada en el 42020 Garstin Drive, Big Bear Lake, California 92315.

Otras compañias de servicios publicos de California ofrecen descuentos similares. Contacte su compañia de gas para recibir una solicitud para un descuento en su factura de gas.

REOUISITOS DE INGRESOS ANUALES Efectivo junio 1, 2020 hasta el 31 de mayo 31, de 2021 Numero de Personas Ingresos total anual Viviendo en mi casa combinado 1-2 \$34,480 3 \$43,440 4 \$52,400 5 \$61,360 6 \$70,320 7 \$79,280 8 \$88,240 Para cada persona adicional, agregar \$8,960 *Cálculos de Limite Superior = 200% de Directrices Federales de Nivel de Pobreza

CUALES SON LOS REQUISITOS?

Para calificar para el descuento yo entiendo que:

- La factura de energía esta bajo mi nombre
- No soy reportado como dependiente en los impuestos de otra persona.
- Mi ingreso anual total no puede exceder los de la tabla citada arriba. *Ingreso total significa el ingreso bruto de TODAS las personas viviendo en mi casa.*
- Solicitoré de nuevo cada vez que me mude de casa.
- Renovaré mi solicitud cada dos (2) años, o antes si es requerido.
- Renovaré mi solicitud cada (1) año si soy inquilino con un sub-medidor, o antes si es requerido.
- Notificaré a la compañía de agua dentro de 30 días si pierdo mi elegibilidad para CARE.
- Proveeré verificación de ingresos de mi hogar.

Para propósitos de CARE "ingreso bruto familiar" significa todo ingreso sea en efectivo o no, disponible para gastos de vivienda, de todas las personas, sea que dichos ingresos sean sujetos a impuestos o no, previo a las deducciones, de todas las personas viviendo en su hogar. Esto incluye, pero no se limita a:

O Sueldos	O Seguro Social, SSI, SSP	O Ingresos de alquiler o regalías
O Interés o dividendos de: Cuentas de	O Becas, préstamos de escuela y	O Ganancias de autoempleo (IRS
ahorros, acciones, bonos	otra ayuda financiera	Forma C, Renglón 29)
O Beneficios de Jubilación	O Beneficios por incapacidad	O Compensación al trabajador
O TANF(AFDC)	O Estampillas para comida	O Apoyo para los niños
O Pensiones	O Indemnizaciones de seguro	O Apoyo cónyuge
O Regalos en efectivo	O Indemnizaciones legales	O Otra ayuda
	· ·	•

(Continued)

Advice Letter No. 384-E

Decision No. 12-08-044

R. J. Sprowls

President

Date Filed April 2, 2020

Effective June 1, 2020

Resolution No.

Revised Cal. P.U.C. Sheet No. 2798-E Cancelling Revised Cal. P.U.C. Sheet No. 2771-E

Page 2

Table of Contents

Subject Matter of Sheet		Sheet No.	
Rules (Continued):			
Rules:			
No. 16 - Service Extensions		-E, 2120-E, 2121-E, 2122-E, 2123-E, 2124-	
No. 17 Adicator and a Chille and Malay Trade	Е, 2125-Е, 2126-Е	E, 2127-E, 2128-E, 2129-E, 2130-E, 2131-E	
No. 17 - Adjustment of Bills and Meter Tests	Othoro	1916-E*, 1880-E*	
No. 18 - Supply to Separate Premises and Use by No. 20 - Replacement of Overhead with Undergro		640-E, 641-E, 642-E 2164-E, 2165-E. 2166-E, 2167-E, 2168-E	
No. 21 - Generating Facility Interconnections	1310-E, 1311-E, 1312-E, 1313-E, 1314-E, 1315-E		
3 - 101 - 2 - 101 -	1321-E, 1322-E, 1323-E, 1324-E, 1325-E, 1326-E		
	1332-E, 1333-E, 1334-E, 1335-E, 1336-E, 1337-E		
	1343-E, 1344-E, 1345-E, 1346-E, 1347-E, 1348-E	, 1349-E, 1350-E, 1351-E, 1352-E, 1353-E,	
		1354-E, 1355-E, 1356-E	
No. 22 - Military Family Relief Program	2002 F 2002 F 200	1470-E*, 1471-E*, 1472-E*	
No. 23 - Mobilehome Park Conversion Program	2092-E, 2093-E, 209	4-E*, 2095-E*, 2096-E-*, 2097-E*, 2098-E*	
Sample Forms:			
No. 1 - Application for Electric Service		267-E	
No. 2 - Customer's Deposit Receipt		520-E	
No. 3 - Bill for Service		2770-E	
No. 4 - Delinquent Notice		2562-E	
No. 5 - Reminder Notice		271-E	
No. 11 - Underground Electric Line Extension Con		301-E, 302-E, 303-E, 304-E	
No. 12 - Underground Electric Line Extension Con	,		
No. 13 - Underground Electric Line Extension Con Commercial/Industrial Development	itract for extension to a Residential Subdivision	n or 308-E, 309-E, 310-E, 311-E	
No. 14 - Underground Electric Line Extension Cor	ntract to Serve One or a Group of Applicants	338-E, 339-E, 340-E, 341-E	
No. 15 - Income Tax Component of Contribution		2630-E*, 2631-E*	
No. 17 - California Alternate Rates for Energy (CA		2796-E, 2657-E	(C)
No. 17 - California Alternate Rates for Energy (CA		2797-E, 2659-E	(C)
No. 19 - Non-Domestic Service CARE Program Ap		1248-E	
No. 20 - Non-Domestic Service CARE Program A	oplication - Employee Housing	1249-E	
No. 21 - Direct Access Implementation Form		1072-E	
No. 22 - Net Metering and Interconnection Agree No. 23 - Parallel Operation Inadvertent	1506-E, 1507-E, 1508-E, 1509-E, 1510-E, 1511-E	1179-E, 1180-E, 1181-E, 1182-E, 1183-E	
Export Interconnection Agreement		E, 1522-E, 1523-E, 1524-E, 1525-E, 1526-E	
No. 28 - Contract Demand Agreement for Custom		1787-E, 1788-E	
No. 29 - FIRM/NON-FIRM Service Agreement fo		1789-E, 1790-E, 1791-E, 1792-E, 1793-E	
TOU			
No. 30 - Net Energy Metering Surplus Electricity		1804-E	
No. 31 - Interconnection and Net Energy Metering	, ,	1805-E, 1806-E, 1807-E, 1808-E,	
of a Solar, Wind or Hybrid of Both Generating Faci	lity Having a Capacity of 30KW to 1,000 KW	1809-E, 1810-E, 1811-E, 1812-E,	
No. 32 - Application for the Interconnection of a L	arge Solar or Wind Turbine	1813-E, 1814-E 1815-E, 1816-E, 1817-E	
Electrical Generating Facility	arge solar or which rurbine	1010-L, 1010-L, 1017-L	
No. 33 - Application for the Interconnection of a S	mall Solar or Wind Turbine	1818-E, 1819-E, 1820-E	
Electrical Generating Facility		, , , , , , , , , , , , , , , , , , , ,	
No. 34 - Interconnection and Net Energy Metering	g Agreement for Small 1821-E	, 1822-E, 1823-E, 1824-E, 1825-E, 1826-E,	
Commercial Customers of a Solar, Wind or Hybrid	of Both Generating Facility	1827-E, 1828-E, 1829-E, 1830-E	
Having a Capacity of less than 30KW		4004 77	
No. 40 - Application As Small Business Customer 14837	Under Government Code Section	1881-E*	
	ansation Rate (NSCR) Form	1941-E	
No. 41 - Net Energy Metering Net Surplus Compe No. 58 - Investigation Order	ABARTOR MARC (INOCK) FORM	118-E	
No. 60 - Joint Utilities' MHP Conversion Program	Application	2099-E*	
No. 61 - Mobilehome Park Conversion Program A		2100-E*	

(Continued)

Advice Letter No. 384-E R. J. Sprowls
Decision No. 12-08-044 President

Date Filed April 2, 2020 Effective June 1, 2020

Resolution No.

GOLDEN STATE WATER COMPANY (U 913 E)

630 E. FOOTHILL BLVD. – P.O. BOX 9016 SAN DIMAS, CALIFORNIA 91773-9016 Revised Cal. P.U.C. Sheet No. 2799-E Cancelling Revised Cal. P.U.C. Sheet No. 2794-E

Page 1

Table of Contents

The following tariff sheets contain all effective rates and rules affect	ting rates and service of the utility, together with information relating thereto:	
Subject Matter of Sheet	Sheet No.	
Title Page	1441-E	
Table of Contents	2799-E, 2798-E, 2793-E	(T)
	2-E*, 1594-E*, 1595-E*, 1596-E*, 1597-E*, 2176-E, 2177-E, 2751-E, 2179-E, 2180-E,	
	606-E*, 1611-E*, 1650-E, 2201-E, 2715-E, 2716-E, 2717-E, 1928-E, 1929-E, 1946-W,	
2028-Е, 2032-Е, 2034-Е, 2489-Е, 2490-Е,	2483-E, 2484-E, 2485-E, 2486-E, 2487-E, 2174-E, 2175-E, 2443-E, 2444-E, 2463-E,	
Tariff Area Man	2554-E, 2565-E, 2768-E, 2612-E, 2633-E, 2651-E, 2653-E, 2662-E, 2718-E 1140-E	
Tariff Area Map	11 4 0-E	
Rate Schedules:		
No. A-1 General Service	2753-E, 1836-E	
No. A-2 General Service	2754-E, 1838-E	
No. A-3 General Service	2755-E, 1840-E	
No. A-4 General Service- TOU	2756-E, 1842-E, 1843-E	
No. A-5 TOU Secondary	2757-E, 1845-E, 1846-E	
No. A-5 TOU Secondary No. D Domestic Service - Single-family Accommodation	2758-E, 1848-E, 1849-E 2759-E, 1851-E, 1852-E	
No. DE Domestic Service to Company Employees	2760-E, 1854-E	
No. DLI Domestic Service - CARE Rate	2761-E, 2795-E, 1857-E, 1858-E	(C)
No. DM Domestic Service - Multi-family Accommodation	2762-E, 1860-E, 1861-E	(C)
No. DMS Domestic Service -Multi-family Accommodation Sub-r		
No. DO Domestic Service - Other	2764-E, 1866-E	
No. NEM-L Net Energy Metering- Large	1931-E, 1932-W, 1933-E, 1934-E, 1935-E	
No. NEM-S Net Energy Metering-Small	1936-E, 1937-E, 1938-E, 1939-E, 1940-E	
No. GSD General Service Demand - Camp Oaks	2765-E, 1868-E	
No. SL Street Lighting Service	2766-E, 2709-E	
No. SSC Special Service Charges	2710-E, 2711-E	
No. S Standby Standby Service	2159-E, 2160-E, 2161-E	
No. SMO Smart Meter Opt-Out Residential Service No. PPC-LI Public Purpose Charge - Low Income	2445-E 2749-E	
No. PPC-OLI Public Purpose Charge - Other Than Low Income	2749-E 2750-E	
No. UF-E Surcharge to Fund PUC Utilities Reimbursement According		
No. TOU-EV-1 General Service Time of Use Electric Vehicle Char		
No. TOU-EV-2 General Service Time of Use Electric Vehicle Char	0 0	
No. TOU-EV-3 General Service Time of Use Electric Vehicle Char	0 0	
No. DGS Distributed Generation Service Program	2788-E, 2789-E, 2790-E	
Contracts and Deviations	888-E	
Rules:		
No. 1 - Definitions	1114-E, 1115-E, 1116-E, 1117-E, 1118-E, 1119-E, 1120-E, 1121-E, 1122-E, 1123-E,	
	1124-E, 1125-E, 1126-E, 1127-E, 1877-E, 1129-E, 1130-E	
No. 2 - Description of Service	594-E, 595-E, 596-E, 597-E, 598-E, 599-E, 600-E, 601-E, 602-E, 603-E	
No. 3 - Application for Service	950-E, 951-E	
No. 4 - Contracts	604-E	
No. 5 - Special Information Required on Forms	2556-E, 2557-E, 2558-E	
No. 6 - Establishment and Re-establishment of Credit	608-E, 1878-E	
No. 7 - Deposits	2162-E	
No. 8 - Notices	611-E	
No. 9 - Rendering and Payment of Bills No. 10 - Disputed Bills	2163-E 2559-E, 2560-E	
*		
*	,	
	616-E	
No. 15 - Distribution Line Extensions	2103-E, 2104-E, 2105-E, 2106-E, 2107-E, 2108-E, 2109-E, 2110-E, 2111-E, 2112-E, 2113-E, 2114-E, 2115-E, 2116-E	
	2103-E, 2104-E, 2105-E, 2106-E, 2107-E, 2108-E, 2109-E, 2110-E, 2111-E, 2112-E,	

(Continued)

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GOLDEN STATE WATER COMPANY

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